

Kenneth J. Guidry, CPA President

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Areas of Special Competence

Audit and financial consulting to publicly-owned private-equity backed and privately-held businesses in a broad range of industries including oil & gas service companies, oilfield equipment manufacturing and fabricating, construction, engineering and architectural service, entertainment, hotels and hotel management companies, clubs, food service operations, leasing, importing and wholesale distribution, telecommunications and technology companies and software development companies.

SEC reporting experience includes initial public registrations and secondary debt and equity filings, annual and quarterly compliance filings (Form 10-K and Form 10-Q, etc.). Additional experience includes assisting with reverse merger transactions, private placement filings for debt and equity securities and transaction services for buyers and sellers, including transaction structuring and due diligence investigations.

Professional Achievements Awards

- 2012 Accounting Today Managing Partner Elite
- 2011 University of Houston C.T. Bauer College of Business Outstanding Alumni
- 2007 CPA Magazine Top 100 Most Influential Practitioners
- 2004 Leading Edge Alliance Innovative Leader of the Year

Speaking Engagements

- Greater Houston Women's Chamber of Commerce
 - $\circ~$ 2011 "The Male Perspective on Women in Business in 2011" panelist
- Greater Houston Partnership:
 - o 2010 Business Leadership Council "The Best of Best Practices in Leadership" - panelist
- · University of Houston:
 - o 2012 "Executive Professor of the Day" Abaco International Leadership Series for the MBA program
 - o 2010 Guest Speaker at Executive MBA Leadership Circle for the Bauer
 - o 2006-2007 Guest Lecturer at UH MAnet Meeting
- The Advisory Board's Forum on Recruiting & Retention
 - o 2008 The Influence and Inspiration of the Managing Partner/CEO
- HR Houston:
 - o 2008 HR Innovation: Impacting the Bottom Line panel discussion
- Leading Edge Alliance:
 - o 2007 Managing Partners Conference: Firm Culture
 - o 2006 International Conference, Dublin, Ireland: Marketing & Practice Growth
- · PKF North America:
 - o 2007 Panel Member Presentation on Firm Leadership
 - o 2006 Panel Member Presentation on Firm Management
- Houston Angel Network:
 - o 2009 Corporate Governance How to Build a Strong Board of Directors
 - o 2006 Financial Elements of AIM Flotations
 - o 2005 Due Diligence Investigations in Private-Equity Transactions

Publications

- "Hurricane of a Season: Business Continuity Planning Key to Up-Time Survival" -Leading Edge Magazine - Spring 2009
- "Volunteer Outreach Provides Benefits to Community & PKF Texas" Leading Edge Magazine - Spring 2005

Industries Served

Real Estate Hospitality Distribution Oilfield Services

Designations

CPA, Certified Public Accountant Texas, California, Louisiana

Experience

Pannell Kerr Forster of Texas, P.C.,

Houston, TX President, 2004 - Present Chief Operating Officer and Director, 1982 - 2004

Ernst & Young, Houston, TX Audit Manager, 1977 - 1982

Education

University of Houston, Houston, TX Bachelor of Arts - Accounting, 1977

Associations

- · American Institute of Certified Public Accountants
- Texas Society of Certified Public Accountants
- PKF North America Immediate Past Chairman Board of Directors
- University of Houston
 - o CEO Organization, Bauer College Department of Accounting & Taxation Advisory Board - Founding member and past Chairman
- National Association of Corporate Directors - Houston Chapter, Board of Advisors
- Prepared 4 Life Board of Directors
- Center for Houston's Future Leadership Forum Graduate, Spring 2011

